



Evaluation Questionnaire

Today's Date: _____
 Requested Quotation Date: _____ Type of Pricing: Budget / Firm (circle one)

Customer Information

Company Name: _____ City: _____ State: _____
 Customer Name: _____
 Office Phone: _____ Mobile Phone: _____
 Email: _____

Product Application Goal:

- Name of process: _____ (Vapor or Liquid)
- Maintain process temperature at _____ °F / °C
 - Upper Limit Temperature: _____ °F / °C
 - Lower Limit Temperature: _____ °F / °C
 - Desired Heat-up Time: _____ Hours from Temperature of _____ °F / °C
- Additional Application Information:

Component Information:

Type of Component	Make	Model	Size	Rating	Material	Weight
Example: Valve	XYZ Company	111-222	1"	150#	Carbon Steel	5 lbs

Heating Medium Details: (please note if using superheated steam and indicate temperature)

- Type of Heating Medium (Steam, Hot Oil, Water, other): _____
- Type of Connections Required: _____ (1 inch MPT standard)
- Pressure: _____ psig, Temperature: _____ °F / °C, Flow Rate (if liquid): _____ lb/hr
- Standard Temperature/Pressure rating is 300 psig / 600 F (20 bar / 315 °C. Is this acceptable? (Yes / No)

Ambient Conditions:

- Indoors or Outdoors? (circle one)
- Minimum Ambient Temperature: _____ °F / °C, Maximum: _____ °F / °C
- Insulation Type: _____, Thickness: _____.
- Is Aluminum acceptable in this application? (Yes / No)